

Why Consider a Valuation?

Do you want to sell your business? Are you planning a transfer of ownership? Do you have adequate life insurance to cover your business and family after your death? If you are a business owner in any of these scenarios, you may need a professional valuation of your business. Let us ask the right questions and determine if these services make sense for you.

The Ideal Outcome

Our role is to establish realistic values based on current conditions and align our client's perception of value with what can be achieved in the market.

How We Do It

Valuing a business is a combination of art and science. No two businesses are the exactly same and there are multiple methods used in determining value. Our team of experts take the time to gain a full understanding of your business and the unique circumstances surrounding your situation.

Whether calculating a range of values to assist in planning efforts, preparing your business for a succession or third party sale, or providing an opinion of fair market value for IRS matters, let us be your trusted advisor every step of the way.

The Next Step

Take the first step and call our office at (814) 536-7864 to see what our firm can do for you.

Business Valuation Services

- Corporate Planning & Shareholder Transactions
- Buy-Sell Agreements
- · Merger, Sale or Acquisition Support
- ESOP Valuation
- · Estate or Gift
- · Family Law & Litigation
- Commercial Disputes
- · Forensic Analysis & Investigation

Business Transition Services

- M&A Advisory
- Buy & Sell-Side Due Diligence
- · Quality of Earnings Analysis
- Sale Readiness
- Pre & Post Accounting & Tax Support
- · Exit & Succession Planning
- · Long-Term Strategic Planning
- ESOP Feasibility Analysis, Planning & Formation

