



Employee Benefit Plan Audits

Value Added Plan Audits

Wessel & Company delivers efficient, high-quality employee benefit plan audits. As members of the AICPA Employee Benefit Plan Audit Quality Center, our professionals receive specialized training and adhere to the latest guidelines and standards. We meet fees and deadlines, minimize workplace disruption and provide the advice to manage risk and streamline your reporting process.

Why Wessel?

We invest in our relationships and become your trusted advisor. Our professionals utilize accounting, tax and financial reporting as tools to support our overall focus of providing solutions to the challenges you face and assist you in achieving goals. Along the way, we help manage risk, refine profitability and make it easier for you to stay focused on the critical issues that make your organization successful.

Efficient Processes

Our broad range of plan audit experience creates a proficient and cost-effective service. This allows our auditors to perform high-quality, thorough audits in compliance with DOL and IRS regulations. Our pre-audit communications and on-site efforts help produce a smooth audit while keeping your office running seamlessly.

The Next Step

Take the first step and call our office at (814) 536-7864 to see what our firm can do for you.

Single & Multi-Employer Benefit Plans

- 401(k) & 403(b) Plans
- Defined Benefit & Contributions
- Pension & Profit Sharing Plans
- Health & Welfare Plans
- Medical Plans
- Labor Unions
- Employee Stock Ownership (ESOP) Plans

Our Services Include:

- Full & Limited Scope Audits
- Form 5500 Preparation & Filing
- Plan Consulting
- Pre-ESOP Planning & Feasibility
- ESOP Formation
- ESOP Valuation
- ERISA Compliance

WESSEL & COMPANY
ACCOUNTANTS & ADVISORS